



OLD MUTUAL INTERNATIONAL SYMPOSIUM

At Old Mutual International, we provide you with access to a wide range of investment funds and assets from the best fund managers across the globe. This means gaining exposure to global markets and diversifying your portfolio, making your money work for you anywhere.

Join us at our first Old Mutual International Symposium for 2024 where we will delve into the latest global opportunities and explore the changing offshore landscape.



Durban

The Oyster Box Hotel,
2 Lighthouse Rd,
Umhlanga



10h00 for 10h30 – 12h30

(Followed by
a finger lunch)



Monday 4 March 2024

[REGISTER HERE](#)



HOSTED BY TREVOR JOHN
HEAD | OLD MUTUAL INTERNATIONAL: SALES & DISTRIBUTION
Think Global: Growing Capital Beyond Boundaries

SPEAKERS



TEBOGO NALEDI
MANAGING DIRECTOR: OLD MUTUAL INVESTMENT GROUP (OMIG)
Investing Globally – Expanding thinking beyond local boundaries

Tebogo is responsible for driving the strategic direction of Old Mutual's listed investment business. He has worked in the investment management industry for 25 years in various leadership roles and also co-founded and was CEO of Afena Capital for 10 years. Prior to that, he worked at Investec Asset Management and Futuregrowth Asset Management.



AMIT PARMAR
VICE PRESIDENT: J.P. MORGAN ASSET MANAGEMENT
Exploring Global Opportunities

Amit is an investment specialist within the J.P. Morgan Asset Management International Equity Group, based in London. An employee since 2011, he previously worked as an analyst in the Investment Bank prior to joining the Private Bank.



KATE DUNJANE
TAX MANAGER: OLD MUTUAL INTERNATIONAL
Talking Tax for Offshore Wrappers

Kate is an experienced tax professional with over 10 years of experience in the financial services industry including long-term insurance, asset management and investments. Her tax expertise includes contributing to influencing national tax policy, tax compliance, governance, risk management, advisory and consulting, tax operations, financial and regulatory reporting of businesses in South Africa and emerging markets across the Africa region.



FERIAL SAMODIEN
HEAD: OLD MUTUAL INTERNATIONAL – CLIENT SERVICES & OPERATIONS
Old Mutual International leads the way with Ease of Doing Business

Ferial has over 20 years' experience in the financial services industry spanning across operations, servicing, operational governance, sales/advice channels and business development. She previously held the positions of Head of Business Resilience for Old Mutual Wealth and Head of Operational Governance for Old Mutual International. She has a passion for the client and adviser experience and operational excellence.



BRYAN HABANA
FORMER SPRINGBOK RUGBY PLAYER AND CHIEF CLIENT OFFICER: PAYMENOW
Capitalising on offshore earnings

Bryan began his professional rugby career signing for the Golden Lions and he burst onto the international scene against England in 2004, aged 21. From then on, he established himself as a pivotal player in the Springbok set-up in his 124-test cap career. Bryan's digital agency, called RetroActive, launched a sports marketing app called MatchKit.co and he also founded a fintech start-up called Paymenow, along with some ambassadorial work for HSBC and Mastercard and punditry for ITV, Channel 4 and Amazon Prime Video in the UK.

Please REGISTER to confirm attendance as seating is limited.
For any further enquiries, please contact Redge.Jelliman@omwealth.co.za
The allocation of CPD points will be confirmed after the event.

OLDMUTUAL

INTERNATIONAL

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Old Mutual Isle of Man Branch of Old Mutual Life Assurance Company (South Africa) Limited, is registered in the Isle of Man under number 005664F and whose principal place of business is 5A Village Walk Onchan Isle of Man IM3 4EA, British Isles.

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Johannesburg

The Wanderers Club,
21 North Street, Illovo



10h00 for
10h30 – 12h30

(Followed by
a finger lunch)



Wednesday
6 March 2024

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HOSTED BY TREVOR JOHN
HEAD | OLD MUTUAL INTERNATIONAL: SALES & DISTRIBUTION
Think Global: Growing Capital Beyond Boundaries

SPEAKERS



TEBOGO NALEDI
MANAGING DIRECTOR: OLD MUTUAL
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Investing Globally – Expanding
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INTERNATIONAL – CLIENT
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Please REGISTER to confirm attendance as seating is limited.
For any further enquiries, please contact David.Sauermann@omwealth.co.za,
Christiaan.vanStaden@omwealth.co.za Or Kevin.Kairuz@omwealth.co.za
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Pretoria
The Capital Menlyn
Maine, 194 Bancor
Avenue, Menlyn

**10h00 for
10h30 – 12h30**
(Followed by
a finger lunch)

**Tuesday
5 March 2024**

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HOSTED BY TREVOR JOHN
HEAD | OLD MUTUAL INTERNATIONAL: SALES & DISTRIBUTION
Think Global: Growing Capital Beyond Boundaries

SPEAKERS



TEBOGO NALEDI
**MANAGING DIRECTOR: OLD MUTUAL
INVESTMENT GROUP (OMIG)**
**Investing Globally – Expanding
thinking beyond local boundaries**

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For any further enquiries, please contact Riaan.Craven@omwealth.co.za
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 **Port Elizabeth**
The Beach Hotel,
Marine Dr,
Summerstrand

 **10h00 for
10h30 – 12h30**
(Followed by
a finger lunch)

 **Thursday
7 March 2024**

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HOSTED BY TREVOR JOHN
HEAD | OLD MUTUAL INTERNATIONAL: SALES & DISTRIBUTION
Think Global: Growing Capital Beyond Boundaries

SPEAKERS



TEBOGO NALEDI
MANAGING DIRECTOR: OLD MUTUAL INVESTMENT GROUP (OMIG)
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Cape Town

Marriott Hotel Crystal Towers – Corner of Century Boulevard and Rialto Road, Century City



09h30 for 10h00 – 12h00

(Followed by a finger lunch)



**Friday
8 March 2024**

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HOSTED BY TREVOR JOHN
HEAD | OLD MUTUAL INTERNATIONAL: SALES & DISTRIBUTION
Think Global: Growing Capital Beyond Boundaries

SPEAKERS



TEBOGO NALEDI
MANAGING DIRECTOR: OLD MUTUAL INVESTMENT GROUP (OMIG)
Investing Globally – Expanding thinking beyond local boundaries

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Please REGISTER to confirm attendance.
For any further enquiries, please contact Mahir.DuToit@omwealth.co.za
Or Roux.Joubert@omwealth.co.za
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