



To: Old Mutual International (Guernsey) Limited,  
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www.oldmutualinternational.com  
Registered number: 2424

## REGULAR WITHDRAWAL FACILITY

Please note that withdrawals will be made in the policy denomination currency. Payments can be made to ONE location of choice. Maxima withdrawals are not allowable where additional life cover has been selected.

More details about how we use your information, your rights over this information and how you can exercise your rights can be found in the Old Mutual International Guernsey Data Privacy Statement – which we publish on our website - [www.oldmutualinternational.com/en-ZA/South-Africa/Privacy-and-cookie-policy/](http://www.oldmutualinternational.com/en-ZA/South-Africa/Privacy-and-cookie-policy/)

### POLICY NUMBER

### POLICYHOLDER(S)

### Maxima

Amount per annum

Currency (✓)

☐ £

☐ US\$

☐ €

☐ CHF

(Minimum withdrawal is currently £300 per transaction or equivalent)

OR

% per policy year of the bid value of the units in the policy at the time of withdrawal.

Commencing on

Payment frequency (✓)

☐ per month

☐ per quarter

☐ per half year

☐ per annum

Pay electronically to:

Bank address

  
  


Account name

Account number

Sort Code

(Please remember that payments may incur bank charges)

### Maximum Penalty free allowance:

Up to 10% per policy year of the bid value of units at the time of withdrawal may be taken without being subject to early encashment penalties. If more than 10% is selected, the proportion over 10% will be subject to any then current penalties. Where less than 10% is selected the remaining 'allowance' may not be carried forward.

## alpha

Amount per annum

Currency (✓)

☐ £

☐ US\$

☐ €

☐ CHF

(Minimum withdrawal is currently £600 per transaction or equivalent)

OR

% per policy year of the bid value of the units in the policy at the time of withdrawal.

Commencing on

D	D	/	M	M	/	Y	Y	Y	Y
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Payment frequency (✓)

☐ per month

☐ per quarter

☐ per half year

☐ per annum

Pay electronically to:

Bank address


Account name

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Account number

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Sort Code

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(Please remember that payments may incur bank charges)

## Maximum Penalty free allowance:

Up to 5% per policy year of the initial premium invested may be taken without being subject to early encashment penalties. If more than 5% is selected, the proportion over 5% will be subject to any then current penalties. Where less than 5% is selected the remaining 'allowance' may be carried forward to the next policy year.

## Declaration

I/We instruct Old Mutual International (Guernsey) Limited to make payments as detailed above. Where these are regular income withdrawals they will be paid until the policy is terminated or until further notice in writing. Where I/we have detailed that the above payments are made to a third party I/we hereby undertake to indemnify Old Mutual International (Guernsey) Limited from and against all claims and demands, against all losses, damages, expenses and charges which it may sustain, incur or be liable in respect of, or arising from or in connection with the making of said payment.

Signed

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Date

D	D	/	M	M	/	Y	Y	Y	Y
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Signed

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Date

D	D	/	M	M	/	Y	Y	Y	Y
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Please note that ALL policyholders must sign in ALL instances.